

## Lender Survey Form

Lender Name:

\_\_\_\_\_

Contact: \_\_\_\_\_ Phone: \_\_\_\_\_

### Loan Questions

Loan Programs	Program A	Program B	Program C
1. Loan Type			
2. Loan Term			
3. Interest Rate			
4. Loan-To Value			
5. Closing Costs			
6. Other			

Notes:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

If the interest rate is a variable rate, can I convert it to a fixed rate?

\_\_\_\_\_

Refinancing Question – Do you allow cash to be taken out? \_\_\_\_\_

### Qualifying Questions

1. What type of documentation do I need to qualify?

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\_\_\_\_\_  
\_\_\_\_\_

